

# HOMEOWNERS/RENTERS INSURANCE QUOTE INFORMATION SHEET

REFERRED BY: \_\_\_\_\_

NAME: \_\_\_\_\_

ADDRESS \_\_\_\_\_

PHONE NUMBER:

(H) \_\_\_\_\_ (W) \_\_\_\_\_ (C) \_\_\_\_\_

EMAIL: \_\_\_\_\_

BIRTHDAY: \_\_\_\_\_ SSN: \_\_\_\_\_

SPOUSE: \_\_\_\_\_ BIRTHDAY: \_\_\_\_\_

SSN: \_\_\_\_\_

Number of household members: \_\_\_\_\_ Names and Birthdates: \_\_\_\_\_

PROPERTY ADDRESS TO BE INSURED IF DIFFERENT FROM ABOVE:

\_\_\_\_\_  
\_\_\_\_\_

Is the property vacant or rented?	Yes	No
Exterior siding? Brick Vinyl Siding Aluminum Siding Wood Siding Other (explain)		
Is there a basement?	Yes	No
Is it finished?	Yes	No
If finished, what percentage? _____		
Any dogs on premises	Yes	No
Breed: _____		
Swimming Pool on premises	Yes	No
Fenced In	Yes	No
Hot Tub	Yes	No
Trampoline on premises	Yes	No
Central Air	Yes	No
Fireplace	Yes	No
How Many? _____		
Central Station Burglar Alarm	Yes	No
Monitoring Company? _____		
Fire Extinguishers (kitchen)	Yes	No
Deadbolt Locks	Yes	No
Fireplace (fireplaces)	Yes	No
Any sprinkler system interior	Yes	No
Any jewelry to schedule?	Yes	No
If yes, call to give us details		
Smoke Detectors	Yes	No
Any Insured a smoker	Yes	No

**HOMEOWNERS INSURANCE CONTINUED**

How many bathrooms? \_\_\_\_\_

Any special features in the bathroom? \_\_\_\_\_

Any additional structures on the property? \_\_\_\_\_

\*\*\*\*Any additional special features? \_\_\_\_\_

Insureds Profession: \_\_\_\_\_

Spouses Profession: \_\_\_\_\_

Insureds Level of Education: \_\_\_\_\_

Spouses Level of Education: \_\_\_\_\_

(discounts offered for higher levels of education)

Do you currently have insurance Yes No

Carrier: \_\_\_\_\_

Any Losses in past 5 years: \_\_\_\_\_

**Current Coverages:**

**Dwelling:**

**Personal Property:**

**Liability:**

**Deductible:**

**Renters insurance, how much in personal property?**

\$ \_\_\_\_\_ (minimum set at \$20,000)

**WE WOULD ALSO LIKE TO QUOTE YOUR AUTO INSURANCE. OUR CARRIERS OFFER A AUTO/HOME DISCOUNT IF THEY ISSUE BOTH POLICIES.**

**ALSO, WE CAN OFFER FLOOD INSURANCE, WOULD YOU LIKE A QUOTE? YES NO**